**Market Notice**

**Date: 5 December 2012**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA310”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 6 December 2012 under a **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,629,000,000.00

**Tap Amount** R 6,000,000.00

**Total Amount Following Tap Issue** R 229,000,000.00

**Bond Code** IVA310

**Nominal Issued** R 6,000,000.00

**Issue Price** 98.68979%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 7 March 2013

**Books Close** 1 March 2013

**Interest Date(s)** 7 March 2013

**Last Day to Register** 28 February 2013

**Issue Date** 6 December 2012

**Date Convention** Modified Following

**Interest Commencement Date** 29 November 2012

**First Interest Date** 7 March 2013

**ISIN No.** ZAG000098682

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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